

# MSB Executive Programs



## CFA Prep Program

**MSB-SMU is the first CFA® affiliated university in Tunisia and the Maghreb region.**

The Chartered Financial Analyst Institute, CFA® Institute, is the premier global association for investment management professionals that sets the standard for excellence in the investment industry.

The Chartered Financial Analyst® (CFA®) qualification is the most respected designation for finance and investment professionals in the world. Employers and media around the world praise the CFA® designation. It allows its holders to practice across international borders.

The CFA® charter is often listed by hiring firms as a prerequisite for highest paying jobs in Finance. It is demanded by regulators, financial institutions and private and public corporations around the world. According to the Financial Times, the CFA® designation is considered the gold standard among financial professionals worldwide.

SMU offers the possibility to prepare for the CFA® Certification through its CFA Preparation Program.

### The Program Curriculum

The course of study is composed of ten topic areas and is organized into three levels.

Each level requires passing a six-hour exam. The program curriculum increases in complexity as you move through the three levels:

**The exam is scheduled by CFA® Institute on June for the three levels and December for level one only.**



**Level 1**  
.....  
L 1

Focuses on a basic knowledge of the ten topic areas and simple analysis using investment tools



**Level 2**  
.....  
L 2

Emphasizes the application of investment tools and concepts with a focus on the valuation of all types of assets



**Level 3**  
.....  
L 3

Focuses on synthesizing all of the concepts and analytical methods in a variety of applications for effective portfolio management and wealth planning

**To become a CFA® Charterholder, the candidate has to:**

**4+**

- Successfully pass 3 exams  
(Level I, Level II, and Level III)



- Have 4 years of professional work experience in the financial discipline (accrued before, during, or after passing the exams)

## Schedule

Well dispersed 20 weekends

October 2019

May 2020

## Enrollment requirements



- Passing an English exam with a minimum score of 70 percent



- Passing an admission interview



- MSB Alumni are not required to pass an English exam

## The Benefits of the CFA® Prep. Program:

- Highly selected and qualified instructors including CFA Charterholders
- A step by step coaching approach
- Technical and advising assistance during office hours
- Three supervised CFA mock exams per level
- Support and advice in membership and exam application
- Well adapted schedule
- MSB Certificate upon fulfillment of attendance requirements
- Preparing The CFA® Institute Investment Foundations™ certificate simultaneously with CFA® level I.
- Preparing Eikon Thomson Reuters / Datastream certifications
- Training sessions within the MSB trading room
- Free second enrollment for unsuccessful candidates upon the fulfillment of accepted criteria (i.e. average grade in the 3 mock exams should be  $\geq 60\%$ )
- Possibility of joining the MSB Community as a part-time or visiting instructor

## The CFA Charter ... the gold standard among financial professionals worldwide



Global Passport



Unmatched Expertise



Prestigious Network

## CFA® Institute

The CFA® Program, curriculum, exams and grading are administered by CFA® Institute ([www.cfainstitute.org](http://www.cfainstitute.org)).

The CFA® Institute has headquarters in Charlottesville, Virginia and in New York in the United States, as well as in Hong Kong and London.

Its mission is to lead the investment profession globally by promoting the highest standards of ethics, education, and professional excellence for the ultimate benefit of society.

Contacts :



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